

Summary

- Senior Microsoft Dynamics CRM Developer/Analyst and Upgrade Specialist, Enhancements Developer with 8+ years' experience
- Sales and Marketing (CRM) Software & SQL Server database design and reports
- Specialties:
 - ASP.NET C#, JavaScript, JQuery Developer SQL Server 2012 2008R2, 2008
 - Dynamics CRM 2013 strategic oversight planner,
 - CRM & ERP Developer - Visual Studio Ultimate, SSRS report writer
 - Design, develop, and test XML/XSLT/ASPX/XRM.
 - Visual Studio *Team Foundation Server* Administrator.
- Experience with integration tools (e.g. GP Integration Manager, SL Object Model, NAV Data Ports, CRM SDK) Proven experience with and enjoy reports writing and data conversion/manipulation activities. Proven experience with working with managing deadlines and good soft skills. Customization and Interface integration with third-party products.

Skills & Expertise

- | | | |
|--------------------------------|-----------------------------------|--|
| • SSRS | • Managed/Unmanaged Solutions | • Microsoft Certified Technology Visual Studio |
| • Microsoft Dynamics CRM 2013 | • Microsoft Dynamics SL | • SQL |
| • NAV | • Microsoft Dynamics Great Plains | • Analysis Services Financials ASP.NET |
| • Great Plains Software | • XRM SDK | • SSIS T-SQL Axapta |
| • CRM 2013 | • Visual Basic 5.0/6.0 | • Business Intelligence Tools Navision |
| • ERP | • Visual C# | • TFS |
| • Integration | • Dexterity | • Software Implementation SharePoint |
| • Crystal Reports | • ASP.NET MVC | • Business Process Microsoft Technologies ERP Implementations Data Migration |
| • Business Intelligence | • ASP.NET AJAX | |
| • Microsoft CRM | • Security Roles | |
| • Access | • Database Administration | |
| • Databases | • Database Security | |
| • Microsoft SQL Server | • Managing Database design | |
| • SQL Azure | • Razor Microsoft Office | |
| • SQL Server Management Studio | | |
| • Microsoft Development | | |

Experience

Accounting Software, Inc April

2009 - Present

Senior Dynamics CRM, SL and GP Technical / Functional Consultant

- To implement/develop/support Microsoft Dynamics CRM corporate CRM environments as well as design, implement BI enterprise reporting via SSRS, SSAS, SSIS Crystal Reports, Jet Reports and/or FRx. business development, provide oversight of data entry process, maintain quality of data source working with IT and business group staff. Operational efficiency and change management protocol and procedures. Design and build custom CRM reports. Training procedures for effective data entry for entity contacts .
- Full implementation of Microsoft Dynamics CRM 2013 including training and customizations.
- SharePoint integrations with GP Workflows and Microsoft Web services.
- Windows Server 2012, Windows SQL Server 2012.
- Project Management agile methodology.
- Design Data Center environments for testing, development, user acceptance and production.
- Building Customized Dashboards in Dynamics CRM 2013.

AES CORP**May 2008 - April 2009****Sr. Dynamics GP-NAV Consultant/Developer**

Multi-national corporation, upgrade Dynamics GP v9 to GP v10 the project involved administering the system data center while supporting, training and creating custom reporting for user base.

System administration and maintenance of Finance systems and data architecture including:

- Microsoft Great Plains
- Reporting tools (FRX, Crystal Reports SSRS)
- MS GP Integration mgr to import data
- Created & managed customized financial and management reports
- User access and security adding new users set up passwords, capabilities, access to which reports /data, functionality, etc
- Tested data for usability

Also Implemented Navision 5.0 for 150 companies located in Spain, Italy and France. Supported user base of approx 50 users. Troubleshoot issues and improved database server performance. Used ticketing system- HP Openview. Resolved issues in SAP BPC, BW.

Leading Energy Firm**May 2008 - April 2009****Dynamics GP Implementation Specialist**

- MS Great Plains Systems Administrator and Functional Expert
- Multi-national corporation, upgrade Dynamics GP v9 to GP v10 the project involved administering the system data center while supporting, training and creating custom reporting for user base.
- System administration and maintenance of Finance systems and data architecture including: Microsoft Great Plains
- Reporting tools (FRX, Crystal Reports SSRS) MS GP Integration mgr to import data (SSIS)
- Created & managed customized multi-currency financial and management reports
- User access and security, adding new users, set up passwords, capabilities, access to which reports /data, functionality, etc
- Tested data for usability
- Also Implemented Navision 5.0 for 50 companies located in Spain, Italy and France. Supported user base of approx 30 users. Troubleshoot issues and improved database server performance. Used ticketing system- HP Openview. Resolved issues in SAP BPC, BW.

Bonten Media Group**December 2007 - May 2008****Senior Financial Applications Consultant**

- Designed, developed & implemented Financial Reports; Consolidating Income Statement and Balance Sheet for fourteen (14) Multi-company media corporation.
- Created reports using FRx and Business Intelligence Crystal Reports. SQL Reporting Services, SQL Server 2005.
- Microsoft Dynamics SL.
- Assisted in putting together schedules, and financial reports for internal audit team.

Bromor Management LLC**October 2007 -****January 2008****Applications Consultant**

- Data Integration from Microsoft Dynamics GP to QuickBooks 2007. Client requirements called for integrating existing accounts, vendors, customers and transactions to be imported into QuickBooks as a measure to cut costs

Rothschild Inc**January 2007 - May 2007****Dynamics / Database Administrator**

- Troubleshoot issues within applications i.e. Microsoft Dynamics GP, Develop Investment Banking CRM Software and bankers-project time tracking Access database.
- Write queries, triggers and stored procedures in SQL Server 2005 to have applications run more efficiently and effectively.
- Create new reports in Crystal Reports as well as modify existing reports. Setup DB maintenance plans & modify .NET applications as needed.

Epicept Corporation**August 2006 - December 2006****Senior Financial Applications (Dynamics Administration) Consultant**

- For an international biopharma company, converted detailed accounting transaction history from Epicor into Microsoft Dynamics* GP. Project Accounting, GL, AP, AR, Analytical Accounting, FRx 6.7, SQL Server 2005 & Integration Manager.
- Setup Server environment, design chart of accounts, sub-Accounts and general Accounting consulting. Data Integration. Set-up initial Databases, report building, Visual Studio, multi-company environment. Setup Server 2003 from Test environment to production. T-SQL scripts, stored procedures, .Net applications. Upgrade SQL Server 2000 to SQL Server 2005.
- Finance data mappings in the finance data architecture Leadership role in any enhancements, additional rollouts, or new implementations of systems/tools within the scope of the finance data architecture Chart of Accounts
- User access and security adding new users set up passwords, capabilities, access to which reports /data, functionality, etc
- Tested data for usability

Geller & Company

June 2004 - November 2005

Dynamics / Solomon Implementation Specialist

- Implement and Train staff using SQL based Microsoft Business Solutions - Dynamics SL v 6.5. Experienced in working with middle market growth companies extensive hands-on financial operations experience in developing infrastructure and controls in emerging businesses.
- Worked extensively on Solomon App modules GL, AP, AR, PC, FB, CM, Project change orders, set up Acct Categories, Tasks, Project charge, Financial Transactions Transfer, create/modify project profile reports. Experienced with writing SQL Queries.
- Worked with controller setting up Project and GL budgets, creating budget vs actual reports as well as variances analysis. Managed successful projects. Sorbox experience.

Jasa Company

December 2002 –

May 2004

Solomon Implementation Specialist

- Implement and Train staff using Microsoft Dynamics GP, SL. Project Accounting, GL, AP, AR, Analytical Accounting, FRx 6.5, SQL Reporting Services, SQL Server 2000 & Integration Manager.
- Setup Server environment, design Chart of Accounts, Sub-Accounts and General Accounting Consulting. Budget design, Information Integration.
- Set-up initial Databases, Report building, SQL DBA, .NET Developer, multi-company environment.
- Assist in implementing Dynamics CRM, VB-Tools, VBA scripting.
- Setup Server from Test environment to production for Great Plains 9.0.

Filoli Center

November 1996 – April

2002

Controller / CFO

- General ledger, Planning/Budgeting, Accounts Payable, Payroll, Cash Management, Internal audit, and Operating/Financial statements. Administration of retirement Plans -403(b), 457, and Sales tax returns.
- Play a key role in annual business planning, operational analysis and tracking, accounting policies and procedures. SQL Server - data extraction. Excel - Financial Analysis. Financial process and automation.
- Monthly accounting close, account reconciliations. Implement, setup and train computer based Fund accounting/management reporting system.
- Develop custom financial reports for as needed - using FRx and Crystal Reports

Certifications

- **SCFS** Microsoft Corp April 2008

Education

University of Phoenix (In progress)

- Master of Business Administration (MBA), Information Technology, Project Management, 2010 - 2013

California State University

- School, Business; Economics, 1994 - 1998

California State University East Bay

- Bachelor of Science, Business Administration; Accounting, 1994 - 1998

California State University-Hayward - School of Business and Economics

- Bachelor of Science, Accounting, 1994 - 1998